



## Release Updates and Highlights

Cincinnati, OH – Q2, 2020

Urban Shipper Technology, Inc. (NASDAQ: Reserved Ticker Symbol: USPH)

Urban Shipper Technology, Inc. is a SAAS last mile technology platform, supporting the courier industry (\$700m+) The Company is developing a B2B National Courier Platform. USHP uses three verticals to achieve this goal: National Network, Acquisitions and Internal growth. Our technology supports the courier, shipper and Company through crowd sourcing drives, automated documentation, unified network, and less empty miles. A win - win

It takes many steps to pull this all together. Below are milestones USHP have taken to make this a reality. These are exciting times, much testing and funding was/is needed as we move forward to achieve “Best in Class”. An additional Private Placement funding is needed.\* Once this funding is completed, the Institutions can move forward with Initial Public Offering (IPO).

Private Placement

\* Final Funding Need: \$50,000.00

Use of Proceeds: Professional fees associated with the **EquiFund** transaction.

Milestones

		<b>Action</b>
<b>Technology Development:</b>	Cincinnati Market - Beta	
	Best in Class - Proof of Concept	Completed
<b>Application - Technology:</b>	In the "SAND BOX"	Completed
	IOS-Apple Store, APK – Play Store	
<b>Patient Pending</b>		Completed
<b>Y Combinator</b> (ss2019) Incubator, Silicon Valley, CA		Completed
<b>Acquisition:</b> "Letter of Intent"-non-binding. 16 cities Courier Operations (\$4m)		Completed
	Have developed additional opportunities – Proof of Concept	
	Funding: Using a combination of Stock and Cash to complete acquisitions	
<b>National Network:</b> Working with trade organizations and large providers in		
	developing a "National Network" – Proof of Concept	

Schedule to Initial Public Offering (IPO)

Professional

	<b>Action</b>
<b>Sheppard Mullins, LLP</b> – New York, NY – Legal Counsel	Completed
Prepare Initial Public Offering Documents (S-1)	
<b>Marcum, LLP</b> - New York, NY - Auditor	In Progress
Perform Necessary Audit for SEC	
<b>V Stock</b> –New York, NY	Completed
Stock Transfer Agent	

Funding Professional

<b>EquiFund*</b> – Ottawa, Canada - Crowd Funding - \$1.07 m	Q2-3/2020
<b>Barrett Edge</b> – New York, NY - Investment Banker - \$5m -\$10 m	Q4/2020
<b>Glendale Securities</b> – Sherman Oaks, CA – Broker/Dealer	Completed
<b>NASDAQ</b> – New York, NY – Chicago, ILL	Completed
Working with senior management on IPO schedule	
Reserved Ticker Symbol: “USHP”	
<b>Initial Public Offering</b>	Q4/2020

Douglas A. Clemons  
Founder/CEO  
dclemons@UrbanShipper.com  
513-708-5103 direct

Confidential

This memorandum contains forward-looking statements that are subject to a number of risks and uncertainties, many of which are beyond our control. Please refer to the Company’s Private Placement Memorandum, dated November 27, 2017, for a full list of risk factors and the “Safe Harbor” provisions.